**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 May 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL114”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL114

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.45% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2022

**Books Close Date(s)** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 21 May 2018

**Date Convention** Following

**Interest Commencement Date** 21 May 2018

**First Interest Payment Date** 21 August 2018

**ISIN No.** ZAG000151408

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL114%20Pricing%20Supplement%2020180521.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL114%20Pricing%20Supplement%2020180521.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000